



# UPPER MIDWEST DAIRY NEWS

H. Paul Kyburz, Market Administrator

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## Inside This Issue:

*Per Capita Disposition of Fluid Milk Products* ..... 2

*Computation of Producer Price Differential* ..... 4

*Utilization and Classification*..... 5

*Commodity Prices and Market Statistics*..... 6

*Class Prices and Producer Prices* ..... 7



## USDA Issues Final Rule Amending the Orders

The U.S. Department of Agriculture recently issued a final rule amending the Upper Midwest and all Federal milk orders, effective January 1, 2011. This final rule:

- ◆ Maintains the current fluid milk product definition's compositional standard of 6.5 percent nonfat milk solids criterion and incorporates an equivalent 2.25 percent true milk protein criterion for determining if a product meets the compositional standard;
- ◆ Determines how milk and milk-derived ingredients should be priced when used in products meeting the fluid milk product definition; and
- ◆ Provides exemptions for drinkable yogurt products containing at least 20 percent yogurt (by weight), kefir, and products intended to be meal replacements from the fluid milk product definition.

A referendum was held and the required number of producers approved the issuance of the orders as amended.

The final rule was published in the *Federal Register* on August 24. An electronic version of the document is available on our web site at [www.fmma30.com](http://www.fmma30.com). A paper copy of the document can be obtained by calling Harold Ferguson toll free at 1-888-301-8224, Ext. 231.

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## Pool Summary

- In August, producer milk totaled 2.8 billion pounds, down 105 million pounds from July, but 162 million pounds above August 2009.
- Class I utilization totaled 356 million pounds, up 1.2% from July. Class I usage accounted for 12.7% of producer milk.
- Class III utilization totaled 2.4 billion

pounds and accounted for 84.2% of producer milk.

- The August Producer Price Differential (PPD) was \$0.47 per cwt.
- The Statistical Uniform Price was \$15.65 per cwt., up \$1.26 from July and \$4.33 above August 2009.
- Market statistics for August are shown on Pages 4 and 5.

## August 2010 Producer Milk by Class

	Percent	Product Pounds	Price \$/cwt.
Class I	12.7	356,333,737	17.57
Class II	2.4	68,143,492	16.98
Class III	84.2	2,367,479,082	15.18
Class IV	0.7	18,561,529	15.61
Total		2,810,517,840	

# Per Capita Disposition of Fluid Milk Products

An examination of per capita disposition of fluid milk products (FMP) in the Upper Midwest Marketing Area was conducted for 2009, with comparisons made to 2008. In addition, the Upper Midwest data were compared to similar data for all other Federal orders, combined.

## Comparison to Other Orders

In 2009, total per capita disposition of FMP in the Upper Midwest market exceeded the average for all other Federal orders, as represented in Figure 1. In addition, a much smaller proportion of disposition is in whole milk products in the Upper Midwest Order when compared to all other Federal orders. These findings are consistent with trends that have been observed in the Upper Midwest region in previous years.

Total per capita disposition of FMP in

the Upper Midwest Order averaged 214 pounds in 2009, down three pounds from 2008. In 2009, 13% of the total was disposed of as whole milk products and 87% as lowfat products, a shift of 1 percentage point from 14% and 86% respectively in 2008.

This compares to an average for 2009 of 178 pounds per capita for all other Federal orders. In 2009, the whole milk portion accounted for 29% of total disposition, while lowfat accounted for 71%, a shift of 1 percentage point from 30% and 70% respectively in 2008.

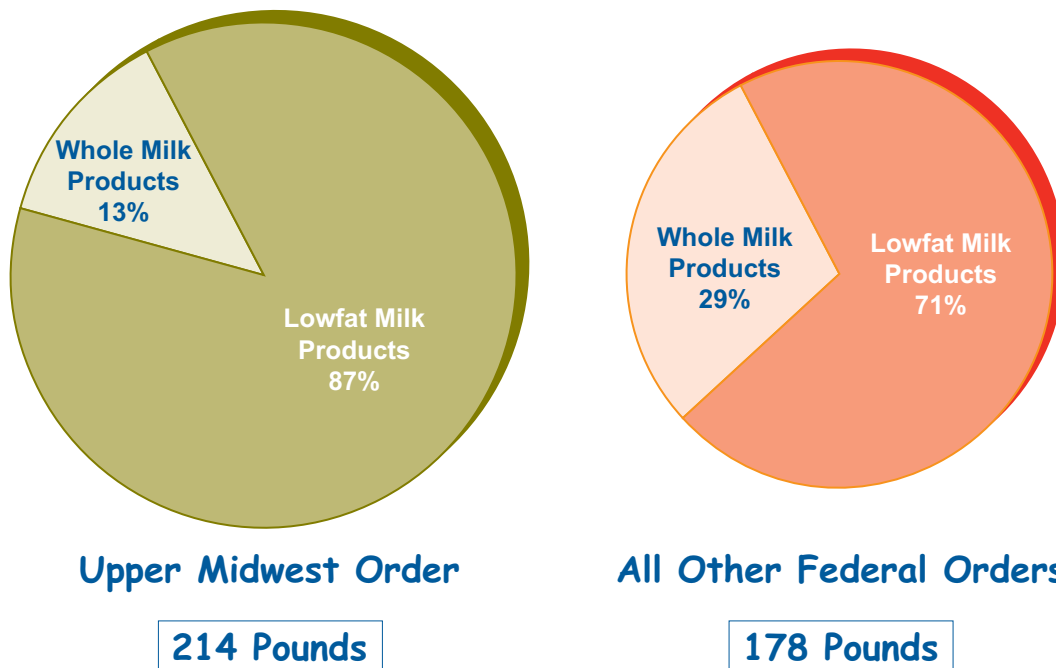
## Upper Midwest Order Trends

Several changes in per capita disposition of FMP in the Upper Midwest market have taken place between 2000 and 2009, as represented by Figure 2 on Page 3.

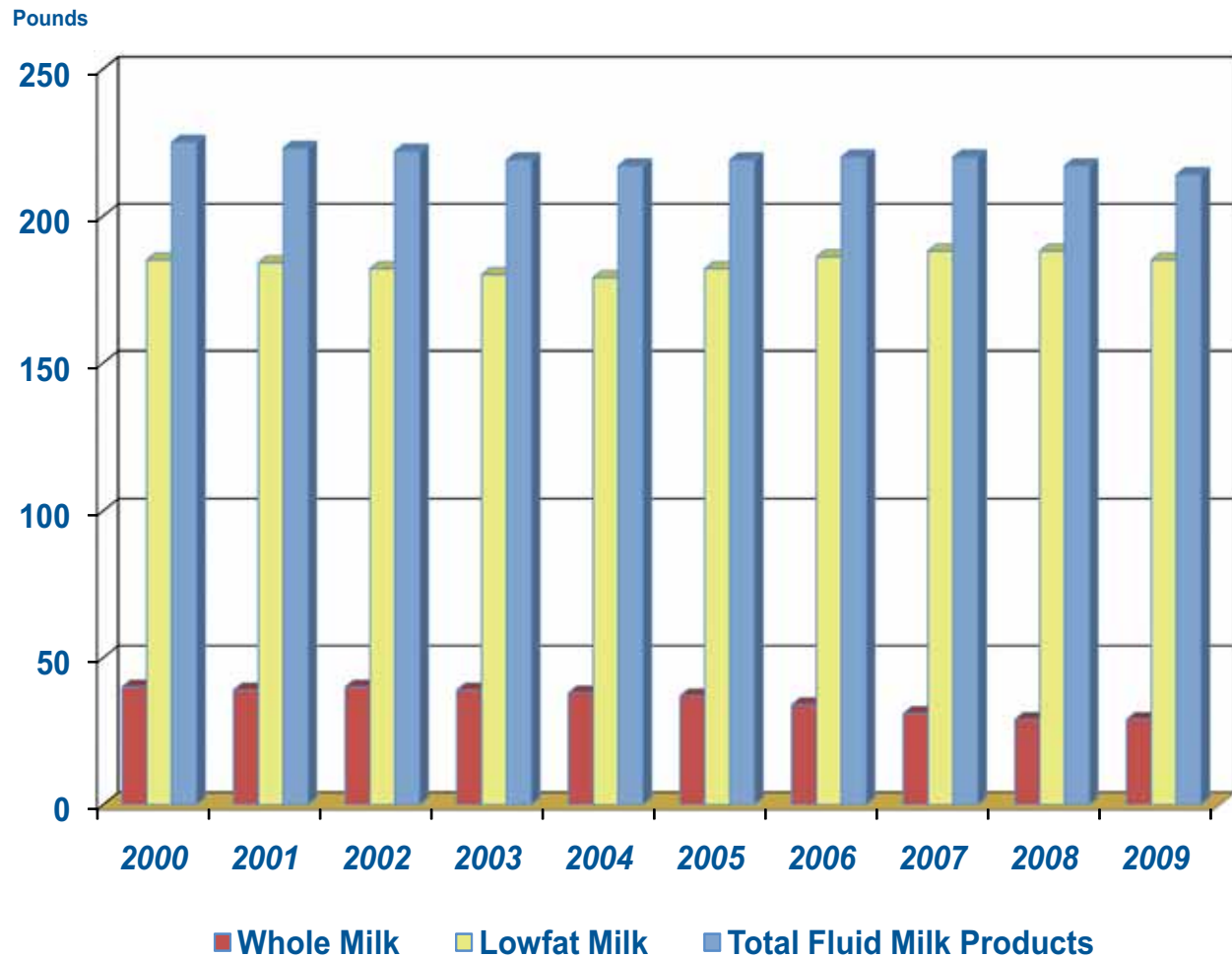
Total FMP disposition dropped from 225 pounds in 2000 to 217 in 2004, rebounded slightly to 220 pounds in 2007, but fell back to 217 and 214 pounds in 2008 and 2009, respectively, ending a 3-year rebound that began in 2005. In addition, changes in the proportion of whole milk products versus lowfat milk products occurred during the period.

Per capita disposition of whole milk products was 29 pounds in 2009, down 11 pounds from 2000. However, during this time, disposition of lowfat products declined from 186 pounds in 2000 to 179 pounds in 2004, then rebounded to 188 pounds in 2007, but fell to 185 pounds in 2009. As a result, whole milk products accounted for a smaller proportion of total disposition in 2009 than they did in 2000. In 2009, whole milk products accounted for 13% of the total, down from 18% in 2000.

**Figure 1**  
**Comparison of 2009 Per Capita Disposition**



**Figure 2**  
**Upper Midwest Order**  
**Per Capita Disposition of Fluid Milk Products**



## Upper Midwest Pool Statistics - August 2010

Market Class I Differential Rate	Pool Plants	Received at Pool Plants	Diverted to Pool and Nonpool Plants	Total	Location Adjustment to Producers	Class I Differential to Handlers
<i>Cwt.</i>	<i>Number</i>	<i>Pounds</i>	<i>Pounds</i>	<i>Pounds</i>	<i>Value</i>	<i>Pounds</i> <i>Value</i>
\$1.80	4	80,248,744	37,859,136	118,107,880	\$ 0	83,105,679      \$1,495,902
\$1.75	37	144,204,914	1,011,815,822	1,156,020,736	578,010	130,391,792      2,281,856
\$1.70	29	211,889,402	1,232,294,067	1,444,183,469	1,444,184	123,334,382      2,096,685
\$1.65	4	24,316,251	67,889,504	92,205,755	138,309	19,501,884      321,781
<b>Total</b>	<b>74</b>	<b>460,659,311</b>	<b>2,349,858,529</b>	<b>2,810,517,840</b>	<b>\$2,160,503</b>	<b>356,333,737</b> <b>\$6,196,224</b>

## Computation of Producer Price Differential-August 2010

	Utilization Percentage	Product Pounds	Component Pounds	Rate	Value
<b>Class I</b>					
Differential Value					\$ 6,196,224.26
Product	12.7%	356,333,737			
Skim Milk			351,052,306	\$ 9.4900	33,314,863.87
Butterfat			5,281,431	1.8899	9,981,376.44
<b>Class II</b>					
Product	2.4%	68,143,492			
Nonfat Solids			5,366,303	1.1322	6,075,728.25
Butterfat			8,457,433	2.0406	17,258,237.79
<b>Class III</b>					
Product	84.2%	2,367,479,082			
Protein			69,279,599	2.3788	164,802,310.05
Other Solids			136,550,814	0.1647	22,489,919.07
Butterfat			81,201,095	2.0336	165,130,546.77
<b>Class IV</b>					
Product	0.7%	18,561,529			
Nonfat Solids			1,270,929	0.9780	1,242,968.56
Butterfat			4,420,390	2.0336	8,989,305.09
SCC Adjustment (Class II, III, and IV)					1,067,336.55
<b>Total Producer Milk *</b>		<b>2,810,517,840</b>			<b>\$ 436,548,816.70</b>
Add:					
Overage					25,863.05
Inventory Reclassified					4,533.06
Other Source Milk \$.60(h)					0.00
Other Source Milk \$.60(i)					0.00
Subtract:					
Transportation Credit					79,304.00
Assembly Credit					284,129.55
Credit for Reconstituted FMP					0.00
Producer Milk Protein					195,269,504.69
Producer Milk Other Solids					26,646,770.34
Producer Milk Butterfat					202,059,205.70
Producer Milk SCC Adjustment					1,236,844.33
Total Milk and Value		2,810,517,840			\$ 11,003,454.20
Add:					
Location Adjustment -- Producer and Unregulated Supply Plant Milk					2,160,502.65
One-Half Unobligated Balance Producer Settlement Fund					1,380,856.47
Total Value				0.517514	\$ 14,544,813.32
Subtract:					
Producer Settlement Fund Reserve				0.047514	1,335,379.47
<b>Producer Price Differential **</b>				<b>\$0.47</b>	<b>\$ 13,209,433.85</b>

\* An estimated 125 million pounds of milk was not pooled.

\*\* Producer Price Differential is dollars per cwt. at the Base Zone of Cook County, Illinois.



## Utilization and Classification of Milk

	August 2010		July 2010	August 2009
	Product Pounds	Butterfat Pounds	Product Pounds	Product Pounds
<b>Class I Utilization:</b>				
Packaged Disposition				
Milk	48,909,704	1,537,143	48,518,509	53,725,812
Flavored Milk	3,653,833	108,925	3,244,261	3,553,812
Reduced Fat Milk	132,078,874	2,567,209	131,869,963	143,310,014
Lowfat Milk	56,170,620	534,770	56,138,202	50,897,273
Fat Free Milk	87,443,479	86,736	87,001,113	86,698,726
Flavored Reduced and Fat Free Milk	24,796,848	243,389	20,322,717	20,785,589
Buttermilk	2,911,711	28,676	2,817,635	2,611,070
Total Packaged Disposition	355,965,069	5,106,848	349,912,400	361,582,296
Total Ending Inventory	31,266,418	441,276	30,337,645	28,871,152
Bulk to Nonpool Plants	1,128,332	23,422	1,309,084	412,898
Shrinkage	1,883,555	208,864	1,510,649	1,642,153
Total Class I Utilization	390,243,374	5,780,410	383,069,778	392,508,499
Other Order Plants	(3,256,917)	(63,208)	(3,477,487)	(3,701,814)
Beginning Inventory	(30,629,270)	(436,082)	(27,520,652)	(33,306,866)
Reused Products	0	0	0	0
Other Source Milk	(24,271)	(68)	(121,479)	--
Overage	--	--	0	--
Interhandler Adjustment	821	379	42,664	(159,838)
<b>Class I Producer Milk</b>	<b>356,333,737</b>	<b>5,281,431</b>	<b>351,992,824</b>	<b>355,339,981</b>
<b>Class II Utilization:</b>				
Total Class II Utilization	86,084,476	9,330,139	70,971,520	136,022,059
Other Order Plants	(844,553)	(36,534)	(2,871,537)	--
Beginning Inventory	(2,315,644)	(140,195)	(3,353,260)	(765,204)
Reused Products	(14,092,411)	(7,601)	(6,653,914)	(9,722,640)
Other Source Milk	(688,376)	(688,376)	(97,880)	(363,726)
Overage	--	--	0	0
<b>Class II Producer Milk</b>	<b>68,143,492</b>	<b>8,457,433</b>	<b>57,994,929</b>	<b>125,170,489</b>
<b>Class III Utilization:</b>				
Total Class III Utilization	2,375,781,081	81,383,997	2,509,250,365	2,122,849,373
Other Order Plants	(3,056,925)	(78,207)	(4,436,041)	(1,436,573)
Beginning Inventory	(3,754,158)	(60,239)	(6,674,739)	(853,287)
Reused Products	0	0	0	0
Other Source Milk	(1,415,155)	(40,932)	(1,646,070)	(2,094,528)
Overage	(75,761)	(3,524)	(103,620)	(47,456)
<b>Class III Producer Milk</b>	<b>2,367,479,082</b>	<b>81,201,095</b>	<b>2,496,389,895</b>	<b>2,118,417,529</b>
<b>Class IV Utilization:</b>				
Total Class IV Utilization	49,192,391	5,985,563	36,123,131	96,044,053
Other Order Plants	(3,936,025)	(152,539)	(3,569,644)	(2,332,612)
Beginning Inventory	(9,386,704)	(661,842)	(8,420,661)	(10,804,715)
Reused Products	0	0	0	0
Other Source Milk	(17,297,849)	(748,572)	(14,444,891)	(32,922,696)
Overage	(10,284)	(2,220)	(57,111)	(7,594)
<b>Class IV Producer Milk</b>	<b>18,561,529</b>	<b>4,420,390</b>	<b>9,630,824</b>	<b>49,976,436</b>
<b>Total Producer Milk -- All Classes</b>	<b>2,810,517,840</b>	<b>99,360,349</b>	<b>2,916,008,472</b>	<b>2,648,904,435</b>

-- Restricted Information

## Commodity Prices

Month/Year	Weighted Monthly Average NASS Prices *						Weighted Two-Week Average NASS Prices *					
	Cheddar Cheese			Nonfat			Cheddar Cheese			Nonfat		
	Blocks	Barrels	Average	Butter	Dry Milk	Dry Whey	Blocks	Barrels	Average	Butter	Dry Milk	Dry Whey
	<i>Dollars per Pound</i>						<i>Dollars per Pound</i>					
Aug 2009	1.2318	1.2603	1.2605	1.2030	0.8666	0.2925	1.2015	1.2330	1.2311	1.2158	0.8695	0.2938
Sep	1.3480	1.3265	1.3522	1.1811	0.9664	0.2979	1.3726	1.3584	1.3802	1.1658	0.9541	0.2942
Oct	1.3909	1.4027	1.4110	1.2245	1.0270	0.3183	1.3940	1.4084	1.4155	1.2245	1.0299	0.3186
Nov	1.5074	1.4978	1.5169	1.3817	1.1120	0.3471	1.4896	1.5074	1.5113	1.3532	1.1147	0.3452
Dec	1.6432	1.5127	1.5969	1.4459	1.2858	0.3668	1.6035	1.5166	1.5764	1.4823	1.2701	0.3629
Jan 2010	1.5562	1.4850	1.5374	1.3610	1.1929	0.3880	1.5941	1.4788	1.5578	1.3350	1.3201	0.3893
Feb	1.4934	1.5020	1.5110	1.3609	1.0812	0.3925	1.4885	1.5184	1.5174	1.3701	1.1431	0.3928
Mar	1.3673	1.3289	1.3632	1.4388	1.0454	0.3761	1.4137	1.3650	1.4049	1.4249	1.0459	0.3821
Apr	1.3618	1.3745	1.3827	1.4773	1.1208	0.3643	1.3561	1.3954	1.3900	1.4861	1.1250	0.3636
May	1.4102	1.4122	1.4257	1.5801	1.2520	0.3645	1.3967	1.3973	1.4115	1.5881	1.2459	0.3631
Jun	1.4441	1.4215	1.4475	1.5946	1.2631	0.3688	1.4628	1.4549	1.4726	1.5620	1.3037	0.3698
Jul	1.4354	1.4506	1.4567	1.7375	1.2277	0.3641	1.4246	1.4464	1.4497	1.7321	1.2333	0.3618
Aug	1.5902	1.5894	1.6031	1.8508	1.1557	0.3590	1.5901	1.5839	1.6008	1.8269	1.1542	0.3586

Month/Year	Chicago Mercantile Exchange							
	Butter	Cheddar Cheese		Nonfat Dry Milk (Low/Medium Heat)		Whey Powder		
	Grade AA	Blocks	Barrels	Central & East	West	Central	West	
	<i>Dollars per Pound</i>							
Aug 2009	1.2005	1.3471	1.3271	0.9858	0.9325	0.2956	0.3214	
Sep	1.2199	1.3294	1.3035	1.0365	0.9920	0.3026	0.3288	
Oct	1.2830	1.4709	1.4499	1.2239	1.1712	0.3358	0.3415	
Nov	1.5008	1.5788	1.4825	1.3189	1.2542	0.3620	0.3736	
Dec	1.3968	1.6503	1.4520	1.3959	1.3180	0.3782	0.3950	
Jan 2010	1.3950	1.4536	1.4684	1.3713	1.2922	0.3845	0.4037	
Feb	1.3561	1.4526	1.4182	1.1916	1.1051	0.3742	0.4012	
Mar	1.4641	1.2976	1.2782	1.1175	1.0837	0.3529	0.3997	
Apr	1.5460	1.4182	1.3854	1.2470	1.1807	0.3439	0.3898	
May	1.5896	1.4420	1.4195	1.3184	1.2938	0.3400	0.3866	
Jun	1.6380	1.3961	1.3647	1.3009	1.2716	0.3406	0.3828	
Jul	1.7787	1.5549	1.5161	1.2423	1.2048	0.3377	0.3769	
Aug	1.9900	1.6367	1.6006	1.2066	1.1265	0.3427	0.3739	

## Market Statistics

Month/Year	Distributing Plants	Supply Plants	Coop .9(c) Handlers	Producers	Total Producer Milk	Est. Average Daily Delivery Per Producer	Class I Utilization	Butterfat Test	Protein Test	Other Solids Test	Weighted Average SCC
					Mil. lbs.	Pounds	Percent	Percent	Percent	Percent	
										(000)	
Aug 2009	25	53	13	14,767	2,649	5,785	13.4	3.60	2.97	5.73	285
Sep	25	53	13	13,961	2,395	5,717	15.5	3.66	3.02	5.73	261
Oct	25	54	12	15,390	2,751	5,766	14.2	3.78	3.11	5.74	248
Nov	24	53	12	14,169	2,422	5,696	15.0	3.77	3.09	5.72	243
Dec	25	54	12	14,506	2,699	5,995	14.5	3.78	3.10	5.72	242
Jan 2010	24	51	12	15,400	2,880	6,030	13.0	3.77	3.09	5.75	253
Feb	24	50	12	15,397	2,642	6,124	13.1	3.73	3.06	5.75	250
Mar	23	51	12	15,392	2,946	6,174	13.0	3.69	3.02	5.77	251
Apr	23	50	12	15,235	2,874	6,287	12.8	3.64	2.99	5.77	245
May	23	52	13	15,224	3,018	6,392	11.9	3.61	2.98	5.76	241
Jun	23	50	14	15,122	2,887	6,377	11.5	3.56	2.94	5.78	267
Jul	23	50	13		2,916		12.1	3.53	2.91	5.76	283
Aug	24	50	13		2,811		12.7	3.54	2.92	5.76	295

\* NASS = National Agricultural Statistics Service, USDA.

# Class Prices

Month/Year	Class I Price Mover			Class I Price at Cook County, IL			Class II Price			
	Butterfat	Skim Milk	3.50%	Butterfat	Skim Milk	3.50%	Butterfat	Nonfat Solids	Skim Milk	3.50%
	<i>lb.</i>	<i>cwt.</i>	<i>cwt.</i>	<i>lb.</i>	<i>cwt.</i>	<i>cwt.</i>	<i>lb.</i>	<i>lb.</i>	<i>cwt.</i>	<i>cwt.</i>
Aug 2009	1.2149	6.00	10.04	1.2329	7.80	11.84	1.2561	0.7444	6.70	10.86
Sep	1.2646	6.74	10.93	1.2826	8.54	12.73	1.2296	0.7722	6.95	11.01
Oct	1.2041	8.43	12.35	1.2221	10.23	14.15	1.2822	0.8567	7.71	11.93
Nov	1.2752	8.70	12.86	1.2932	10.50	14.66	1.4726	0.9311	8.38	13.24
Dec	1.4310	9.31	13.99	1.4490	11.11	15.79	1.5503	1.0156	9.14	14.25
Jan 2010	1.5874	9.82	15.03	1.6054	11.62	16.83	1.4475	1.1689	10.52	15.22
Feb	1.4090	10.27	14.84	1.4270	12.07	16.64	1.4474	1.2189	10.97	15.65
Mar	1.4515	9.60	14.34	1.4695	11.40	16.14	1.5417	1.0433	9.39	14.46
Apr	1.5179	8.19	13.22	1.5359	9.99	15.02	1.5883	0.9467	8.52	13.78
May	1.5920	8.53	13.80	1.6100	10.33	15.60	1.7128	1.0256	9.23	14.90
June	1.7155	9.61	15.28	1.7335	11.41	17.08	1.7304	1.1456	10.31	16.01
Jul	1.6839	10.12	15.66	1.7019	11.92	17.46	1.9034	1.2022	10.82	17.10
Aug	1.8899	9.49	15.77	1.9079	11.29	17.57	2.0406	1.1322	10.19	16.98
Sep	2.0047	8.79	15.50	2.0227	10.59	17.30		1.0544	9.49	

Month/Year	Class III Price					Class IV Price			
	Butterfat	Protein	Other Solids	Skim Milk	3.50%	Butterfat	Nonfat Solids	Skim Milk	3.50%
	<i>lb.</i>	<i>lb.</i>	<i>lb.</i>	<i>cwt.</i>	<i>cwt.</i>	<i>lb.</i>	<i>lb.</i>	<i>cwt.</i>	<i>cwt.</i>
Aug 2009	1.2491	2.1009	0.0962	7.08	11.20	1.2491	0.6918	6.23	10.38
Sep	1.2226	2.4243	0.1018	8.12	12.11	1.2226	0.7906	7.12	11.15
Oct	1.2752	2.5584	0.1228	8.66	12.82	1.2752	0.8506	7.66	11.86
Nov	1.4656	2.6991	0.1524	9.27	14.08	1.4656	0.9348	8.41	13.25
Dec	1.5433	2.8751	0.1727	9.93	14.98	1.5433	1.1068	9.96	15.01
Jan 2010	1.4405	2.7916	0.1946	9.80	14.50	1.4405	1.0148	9.13	13.85
Feb	1.4404	2.7066	0.1992	9.57	14.28	1.4404	0.9043	8.14	12.90
Mar	1.5347	2.1311	0.1823	7.68	12.78	1.5347	0.8688	7.82	12.92
Apr	1.5813	2.1449	0.1702	7.65	12.92	1.5813	0.9435	8.49	13.73
May	1.7058	2.1523	0.1704	7.68	13.38	1.7058	1.0734	9.66	15.29
Jun	1.7234	2.2040	0.1748	7.86	13.62	1.7234	1.0843	9.76	15.45
Jul	1.8964	2.0515	0.1700	7.36	13.74	1.8964	1.0493	9.44	15.75
Aug	2.0336	2.3788	0.1647	8.35	15.18	2.0336	0.9780	8.80	15.61

# Producer Prices

Month/Year	Producer Price Differential	Statistical Uniform Price (at 3.50%)	Butterfat Price	Protein Price	Other Solids Price	SCC Adjustment Rate	Producer Mailbox Price (at test)
	<i>\$ per cwt.</i>	<i>\$ per cwt.</i>	<i>\$ per lb.</i>	<i>\$ per lb.</i>	<i>\$ per lb.</i>	<i>\$ per cwt.</i>	<i>\$ per cwt.</i>
	Jun 2009	0.32	10.29	1.2544	1.7283	0.0723	0.00057
Jul	0.33	10.30	1.2438	1.6970	0.0949	0.00057	11.23
Aug	0.12	11.32	1.2491	2.1009	0.0962	0.00063	12.38
Sep	0.03	12.14	1.2226	2.4243	0.1018	0.00068	13.36
Oct	0.12	12.94	1.2752	2.5584	0.1228	0.00071	14.67
Nov	0.04	14.12	1.4656	2.6991	0.1524	0.00076	15.76
Dec	0.08	15.06	1.5433	2.8751	0.1727	0.00080	16.74
Jan 2010	0.26	14.76	1.4405	2.7916	0.1946	0.00077	16.06
Feb	0.34	14.62	1.4404	2.7066	0.1992	0.00076	15.80
Mar	0.54	13.32	1.5347	2.1311	0.1823	0.00068	14.49
Apr	0.36	13.28	1.5813	2.1449	0.1702	0.00069	14.39
May	0.39	13.77	1.7058	2.1523	0.1704	0.00071	14.77
Jun	0.52	14.14	1.7234	2.2040	0.1748	0.00072	14.76
Jul	0.65	14.39	1.8964	2.0515	0.1700	0.00073	
Aug	0.47	15.65	2.0336	2.3788	0.1647	0.00080	

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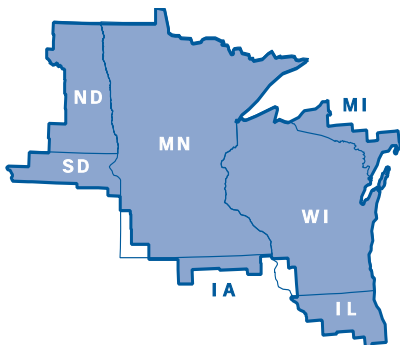
## Summary of Federal Order Data - August 2010

Federal Order Number / Name	Producer Deliveries <i>— Thousand Pounds —</i>	Class I Producer Receipts	Class I Utilization <i>Percent</i>	Class I Price <i>— Dollars per Cwt. —</i>	Producer Price Differential	Uniform or Statistical Uniform Price at 3.5% Butterfat		
						FOB Market	FOB Cook Cty. Illinois <i>Dollars per Cwt.</i>	Change From Previous Year
1 Northeast	2,054,460	837,021	40.7	\$19.02	\$2.56	\$17.74	\$16.29	\$5.39
5 Appalachian	500,641	354,039	70.7	19.17	n/a	18.67	17.07	5.81
6 Florida	232,983	201,679	86.6	21.17	n/a	20.74	17.14	5.86
7 Southeast	547,131	402,092	73.5	19.57	n/a	19.02	17.02	5.72
<b>30 Upper Midwest</b>	<b>2,810,518</b>	<b>356,334</b>	<b>12.7</b>	<b>17.57</b>	<b>0.47</b>	<b>15.65</b>	<b>15.65</b>	<b>4.33</b>
32 Central	1,154,736	377,084	32.7	17.77	1.22	16.40	16.20	5.16
33 Mideast	1,263,878	526,440	41.6	17.77	1.58	16.76	16.56	5.29
124 Pacific Northwest	682,464	178,309	26.1	17.67	0.98	16.16	16.06	4.91
126 Southwest	867,705	365,874	42.2	18.77	2.19	17.37	16.17	5.03
131 Arizona	321,325	116,800	36.3	18.12	n/a	16.60	16.05	5.05
<b>All Market Average or Total *</b>	<b>10,435,840</b>	<b>3,715,672</b>	<b>35.6</b>					

n/a = Not applicable. \* May not add due to rounding.

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